

BENEFITS OF GIVING

Most of us do not see ourselves in the role of a philanthropist, capable of making large gifts to our favorite causes. However, tax laws extend the opportunity to make great gestures. Carefully planned charitable gifts, no matter the size, can make a little go a long way.

- If you give appreciated assets, you can avoid paying capital gains tax.
- You receive a charitable deduction for your gift which can lower your tax bill.
- Donor recognition is always assured unless you prefer your gift be anonymous.

Gifts made to the Foundation qualify for maximum deductibility for income, gift and estate tax purposes. You are encouraged to consult your tax professional for tax advice.

**Make a plan to
make a difference
TODAY!**

WAYS TO GIVE

Gifts may be made in the form of cash, securities, real estate or insurance. Also, deferred gifts, such as annuities, charitable trust, and bequest in wills are encouraged.



*“Our gift will keep on giving into the future.
It’s exciting to think of that kind of impact.”*
— Lonny Junker



*“Castlewood has
been part of the
Carter family for five
generations. That’s why
I am excited to help in
any way I can to keep
the community moving
forward.”*

— Vic Carter



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Castlewood
COMMUNITY FOUNDATION

Where Giving Grows

VISION

Castlewood Community Foundation (CCF) is a catalyst for positive change in the area. We strive to inspire people to give back to sustain and advance the community we love. When you “give back” through Castlewood Community Foundation, you also are “looking forward.”

MISSION

Castlewood Community Foundation strives to inspire people and mobilize resources to strengthen our local community by connecting people who care with causes that matter, thus enriching the quality of life in the Castlewood area.

WHY GIVE TO CCF

- We are a local organization established to strengthen our community and connect people who care with causes that matter.
- Our board members live and work here and know the issues and needs facing our community.
- We are affiliated with SDCF to create highly effective approaches to charitable giving.
- We build endowment funds that benefit Castlewood forever and help create personal legacies.
- We offer donors the opportunity to name funds in honor or memory of family, friends and colleagues.

GIVING OPTIONS

A wide range of charitable giving options are available to donors, keeping in mind your special concerns. We make it easy for you to support what you love, where your roots are.

Money managed by CCF is grouped into endowed, non-endowed and pass-through funds. These funds reflect the interest of the donors and help us to fulfill our objective of making philanthropy easy for all.

Endowed Funds – Funds in which the principal is held forever and a percentage is made available annually for granting purposes. Castlewood Community Foundation is affiliated with South Dakota Community Foundation for administration of endowed funds. This affiliation assures donors that gifts made today will be professionally managed and used wisely and effectively to enhance community well-being in the future.

Non-Endowed Funds – The entire amount given into these funds is available for grant recommendation at any time to projects and organizations in the Castlewood area.

Pass-Through Funds – The entire amount given into these funds is available for grant recommendation at any time to specific projects and organizations in the Castlewood area. Any funds left over upon the project’s completion or dissolution will be placed into a charitable fund to benefit Castlewood and the surrounding area for years to come.

As assets increase, so does the Foundation’s capacity to award grants to support projects and programs that enhance the community.

HOW IT BEGAN

Castlewood Community Foundation was founded in 2019 as a 501(c)3 non-profit public charity. The Foundation works with donors to turn creative ideas into tangible programs and build momentum for new initiatives.

Although a public organization, we are completely independent and have no connection with any government entity. However, we may handle funds that contribute to city and school projects.

A volunteer board of directors comprised of local business leaders and concerned citizens govern the Foundation’s administration and fund distribution.

“What a man does for himself dies with him. What he does for his community lives long after he is gone.”
— Theodore Roosevelt

Some of the organizations that have established funds with us, such as Grow Castlewood Committee, raise money for projects and we manage the funds. Most of these funds are Project Specific Funds, meaning they raise enough money to accomplish a specific purpose after which the fund is dissolved. Project Specific Funds are not endowments. The proposed Football/Soccer Field, Wellness Center and Splash Park are examples of Project Specific Funds.